

Section 2

Labor Force and Income

Topics

2.1	Labor Force and Employment	12
2.2	Unemployment	13
2.3	Employment by Industry	14
2.4	Projected Employment by Industry	15
2.5	Projected Employment by Occupation	16
2.6	Median Income	17
2.7	Per Capita Income	18
2.8	Average Annual Employment/Wages	19
2.9	Occupational Employment and Wages	20
2.10	Lee County Companies	21
2.11	County to County Worker Flows	21

2.1 Labor Force and Employment

Labor Force

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Lee County	207,750	218,777	226,792	236,071	247,719	268,910	282,295	287,076	285,839	279,739	277,092
YoY % CHG	10.9%	5.3%	3.7%	4.1%	4.9%	8.6%	5.0%	1.7%	-0.4%	-2.1%	-0.9%
Charlotte	55,163	55,749	57,943	58,265	60,501	64,760	67,827	68,259	70,038	69,006	68,761
YoY % CHG	9.7%	1.1%	3.9%	0.6%	3.8%	7.0%	4.7%	0.6%	2.6%	-1.5%	-0.4%
Collier	116,109	123,699	128,181	131,993	136,834	145,347	152,156	152,280	151,806	144,157	143,243
YoY % CHG	16.4%	6.5%	3.6%	3.0%	3.7%	6.2%	4.7%	0.1%	-0.3%	-5.0%	-0.6%

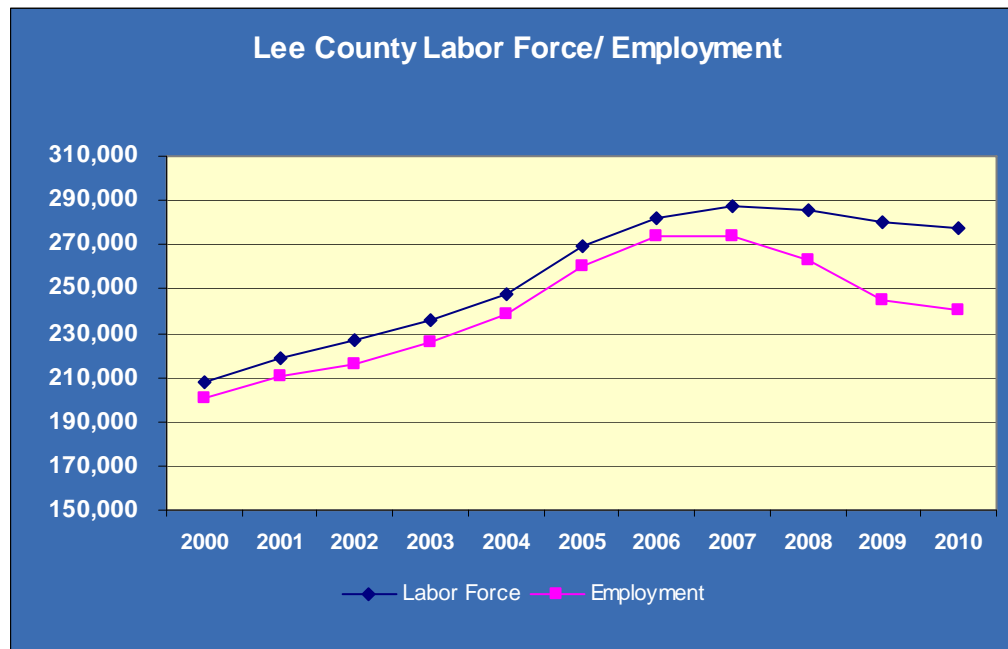
Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics

Employment

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Lee County	201,047	210,690	216,317	225,761	238,163	260,173	273,819	273,589	262,577	244,913	240,341
YoY % CHG	10.4%	4.8%	2.7%	4.4%	5.5%	9.2%	5.2%	-0.1%	-4.0%	-6.7%	-1.9%
Charlotte	53,120	53,323	54,876	55,324	57,479	62,116	65,469	64,683	64,355	60,856	59,935
YoY % CHG	9.2%	0.4%	2.9%	0.8%	3.9%	8.1%	5.4%	-1.2%	-0.5%	-5.4%	-1.5%
Collier	111,793	118,677	121,950	125,822	131,323	140,324	147,350	145,645	141,553	128,057	125,466
YoY % CHG	16.8%	6.2%	2.8%	3.2%	4.4%	6.9%	5.0%	-1.2%	-2.8%	-9.5%	-2.0%

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics

Labor Force/Employment (2000-2010)



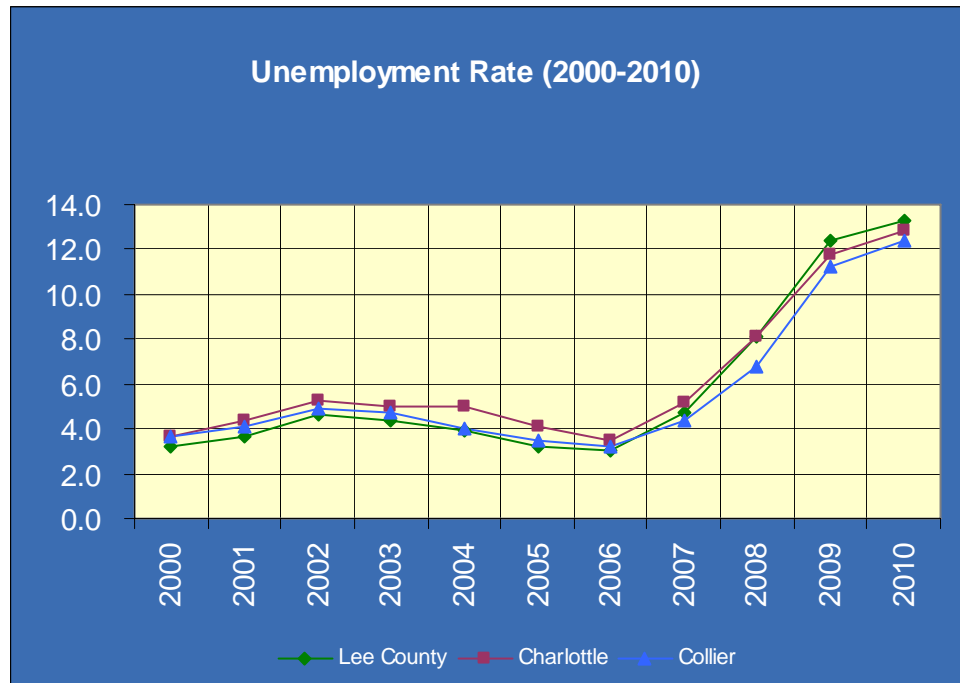
Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics

2.2 Unemployment

Unemployment rate

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Lee County	3.2	3.7	4.6	4.4	3.9	3.2	3.0	4.7	8.1	12.4	13.3
Charlotte	3.7	4.4	5.3	5.0	5.0	4.1	3.5	5.2	8.1	11.8	12.8
Collier	3.7	4.1	4.9	4.7	4.0	3.5	3.2	4.4	6.8	11.2	12.4

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics



Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics

Initial Claims for Unemployment Compensation

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Lee County	7,557	9,500	12,953	12,631	17,174	11,189	12,817	25,787	38,984	45,351	37,518
YoY % CHG		25.7%	36.3%	-2.5%	36.0%	-34.8%	14.6%	101.2%	51.2%	16.3%	-17.3%
Florida	373,531	522,754	559,179	535,455	638,613	542,845	475,283	611,974	964,869	1,321,017	1,236,598
YoY % CHG		39.9%	7.0%	-4.2%	19.3%	-15.0%	-12.4%	28.8%	57.7%	36.9%	-6.4%

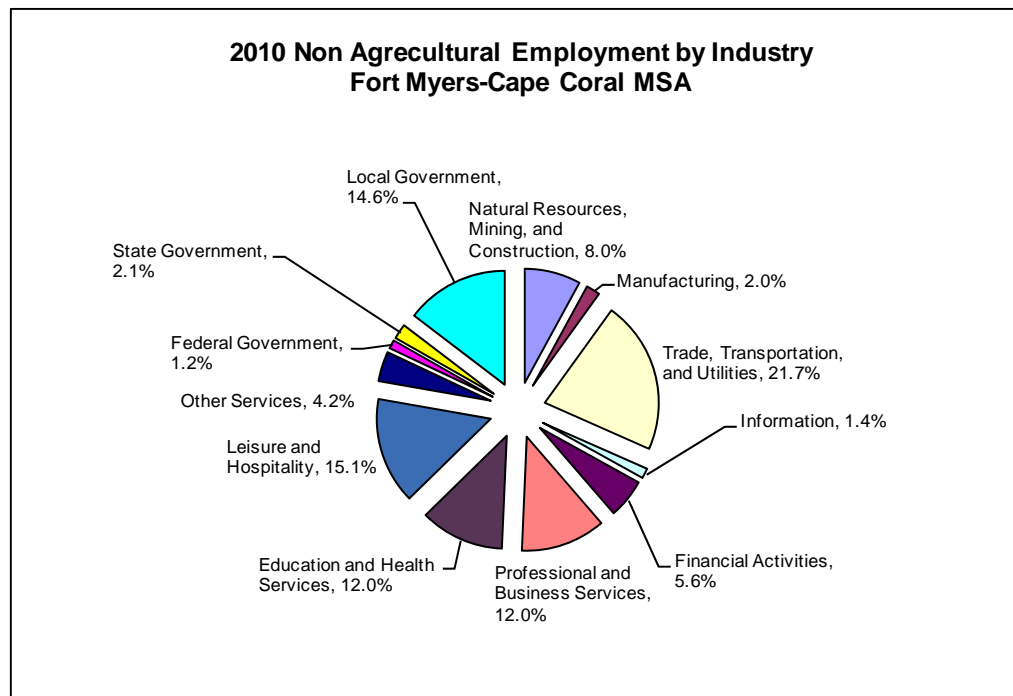
Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Unemployment Compensation Files

2.3 Employment by Industry

Non-Agricultural Employment by Industry, Cape Coral-Fort Myers MSA

Non-Agricultural Employment by Industry, Cape Coral -Fort Myers MSA (2000-2010)												YoY	
	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	Annual %	
												Change	2010%
Natural Resources, Mining, and Construction	18.6	20.4	21.8	23.0	27.4	33.3	37.3	32.8	25.0	18.4	15.6	-15.2%	8.0%
Manufacturing	6.8	6.4	6.4	6.1	6.3	6.9	7.7	6.6	5.3	4.4	3.9	-11.4%	2.0%
Trade, Transportation, and Utilities	37.9	39.1	39.4	40.7	43.0	46.2	48.8	48.6	45.6	41.6	42.5	2.2%	21.7%
Information	5.0	4.9	4.4	4.5	4.2	4.2	4.0	3.9	3.7	3.1	2.8	-9.7%	1.4%
Financial Activities	9.4	10.5	10.7	11.1	12.2	13.4	14.0	13.1	12.7	11.4	11.0	-3.5%	5.6%
Professional and Business Services	20.9	23.6	24.6	25.6	28.0	30.3	28.4	27.9	26.1	24.4	23.6	-3.3%	12.0%
Education and Health Services	17.1	16.8	17.3	18.0	19.2	19.9	21.2	21.2	21.7	22.5	23.5	4.4%	12.0%
Leisure and Hospitality	20.5	21.4	22.6	23.6	25.6	26.9	28.4	30.3	29.8	30.0	29.6	-1.3%	15.1%
Other Services	7.0	7.3	8.2	8.6	8.4	8.9	9.3	10.0	9.9	8.4	8.3	-1.2%	4.2%
Federal Government	2.1	2.0	2.0	2.2	2.3	2.3	2.3	2.4	2.5	2.5	2.4	-4.0%	1.2%
State Government	3.9	3.9	4.0	4.1	4.2	4.3	4.3	4.4	4.3	4.2	4.2	0.0%	2.1%
Local Government	20.0	20.5	21.1	22.5	24.2	25.4	26.4	28.9	29.7	29.0	28.7	-1.0%	14.6%
Total	169.1	176.8	182.5	190.0	205.0	222.0	232.1	230.1	216.3	199.9	196.1		

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Current Employment Statistics (CES)
 Numbers are in thousands (rounded to the nearest hundred).
 Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication.



Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Current Employment Statistics

2.4 Projected Employment by Industry

Projected Employment by Industry

Industry	Employment		Annual Change	
	2010	2018	Percent	Total
Total, All Occupations	216,310	258,759	2.45	10,503
Management Occupations	8,656	10,009	1.95	348
Business and Financial Operations Occupations	7,795	9,689	3.04	379
Computer and Mathematical Occupations	2,074	2,691	3.72	118
Architecture and Engineering Occupations	1,972	2,533	3.56	108
Life, Physical, and Social Science Occupations	908	1,089	2.49	51
Community and Social Services Occupations	2,876	3,315	1.91	115
Legal Occupations	1,758	2,081	2.30	68
Lawyers, Judges, and Related Workers	1,174	1,366	2.04	45
Education, Training, and Library Occupations	1,048	12,464	3.01	516
Arts, Entertainment, Sports, and Media Occupations	3,775	4,449	2.23	175
Healthcare Practitioners and Technical Occupations	14,312	18,775	3.90	835
Healthcare Support Occupations	6,600	8,406	3.42	297
Protective Service Occupations	4,690	5,355	1.77	208
Food Preparation and Serving Related Occupations	22,759	26,139	1.86	1,309
Building & Grounds Cleaning & Maintenance Occupations	10,256	11,763	1.84	349
Personal Care and Service Occupations	7,165	8,435	2.22	354
Sales and Related Occupations	31,953	37,765	2.27	1,694
Office and Administrative Support Occupations	37,253	43,283	2.02	1,581
Farming, Fishing, and Forestry Occupations	1,134	856	-3.06	31
Construction and Extraction Occupations	15,055	19,570	3.75	832
Installation, Maintenance, and Repair Occupations	9,523	11,626	2.76	440
Production Occupations	5,817	6,859	2.24	252
Transportation and Material-Moving Occupations	9,931	11,607	2.11	444

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Florida Employment Forecast
2010 Industry figures subject to revision based on AWI updates.

2.5 Projected Employment by Occupation

Fastest Growing Occupations (2010 - 2018)

	2010 Employment	2018 Employment	Percentage Annual Change	Total Emp. Change
Network Systems and Data Communications Analysts	338	535	7.29	31
Computer Software Engineers, Applications	195	284	5.71	13
Veterinary Technologists and Technicians	183	264	5.53	14
Employment, Recruitment, and Placement Specialists	175	251	5.43	15
Cost Estimators	460	660	5.43	35
Heating, A.C., and Refrigeration Mechanics and Installers	945	1,350	5.36	66
Personal Financial Advisors	337	481	5.34	22
Cement Masons and Concrete Finishers	375	523	4.93	28
Brickmasons and Blockmasons	485	673	4.85	36
Surgical Technologists	321	445	4.83	24
Surveying and Mapping Technicians	219	298	4.51	14
Civil Engineers	392	533	4.50	24
Roofers	419	568	4.45	26
Medical Assistants	1,036	1,405	4.45	57
Pharmacy Technicians	521	706	4.44	36
Registered Nurses	5,518	7,478	4.44	337
Security and Fire Alarm Systems Installers	209	282	4.37	13
Mixing and Blending Machine Setters, and Operators	123	166	4.37	7
Cabinetmakers and Bench Carpenters	127	171	4.33	9

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Florida Employment Forecast

Occupations Gaining the Most New Jobs

	2010 Employment	2018 Employment	Percentage Annual Change	Total Emp. Change
Retail Salespersons	9,084	10,950	2.57	490
Cashiers	7,631	8,544	1.50	484
Waiters and Waitresses	6,109	6,999	1.82	453
Registered Nurses	5,518	7,478	4.44	337
Stock Clerks and Order Fillers	4,781	5,592	2.12	212
Customer Service Representatives	2,913	3,738	3.54	194
Secretaries, Except Legal, Medical, and Executive	4,952	5,668	1.81	157
Food Preparation & Serving Workers, Including Fast Food	3,647	4,249	2.06	149
Landscaping and Groundskeeping Workers	3,745	4,524	2.60	141
Nursing Aides, Orderlies, and Attendants	3,078	3,874	3.23	129
Office Clerks, General	3,145	3,839	2.76	129
First-Line Supervisors of Retail Sales Workers	3,219	3,708	1.90	129
Receptionists and Information Clerks	2,369	2,869	2.64	128
Bookkeeping, Accounting, and Auditing Clerks	3,205	3,859	2.55	120
Sales Representatives, Wholesale and Manufacturing, Other	1,804	2,396	4.10	115
Elementary School Teachers, Except Special Education	1,857	2,405	3.69	111
First-Line Superv. of Construction and Extraction Workers	1,883	2,480	3.96	110

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Florida Employment Forecast

2.6 Median Income

Median Household Income

Median Household Income

	1990	2000	2005	2006	2007	2008	2009	2010
Lee County	\$28,448	\$40,766	\$46,053	\$48,553	\$50,699	\$50,747	\$45,353	43,936
Collier County	\$34,001	\$48,289	\$52,179	\$55,888	\$57,653	\$61,165	\$52,988	\$52,730
Charlotte County	\$25,746	\$36,379	\$39,091	\$44,166	\$46,707	\$46,404	\$40,362	\$42,031
Florida	\$27,483	\$38,054	\$42,433	\$45,495	\$47,804	\$47,778	\$44,736	\$44,409
U.S.	\$30,056	\$41,486	\$46,242	\$48,451	\$50,740	\$52,029	\$50,221	\$50,046

Source: U.S. Census Bureau Table DP03

Median Family Income

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Lee County	\$49,000	\$52,100	\$51,700	\$54,100	\$54,100	\$56,000	\$54,700	\$59,900	\$60,700	\$61,600
Collier County				\$63,300	\$60,417	\$66,100	\$63,900	\$69,200	\$70,800	\$72,300
Charlotte County				\$48,600	\$47,104	\$50,800	\$49,800	\$52,600	\$54,400	\$54,500
Florida	\$49,400	\$51,800	\$50,200	\$51,900	\$52,550	\$54,800	\$53,300	\$57,200	\$58,800	\$59,400
U.S.	\$52,500	\$54,400	\$56,500	\$57,500	\$58,000	\$59,600	\$59,000	\$61,500	\$64,000	\$64,400

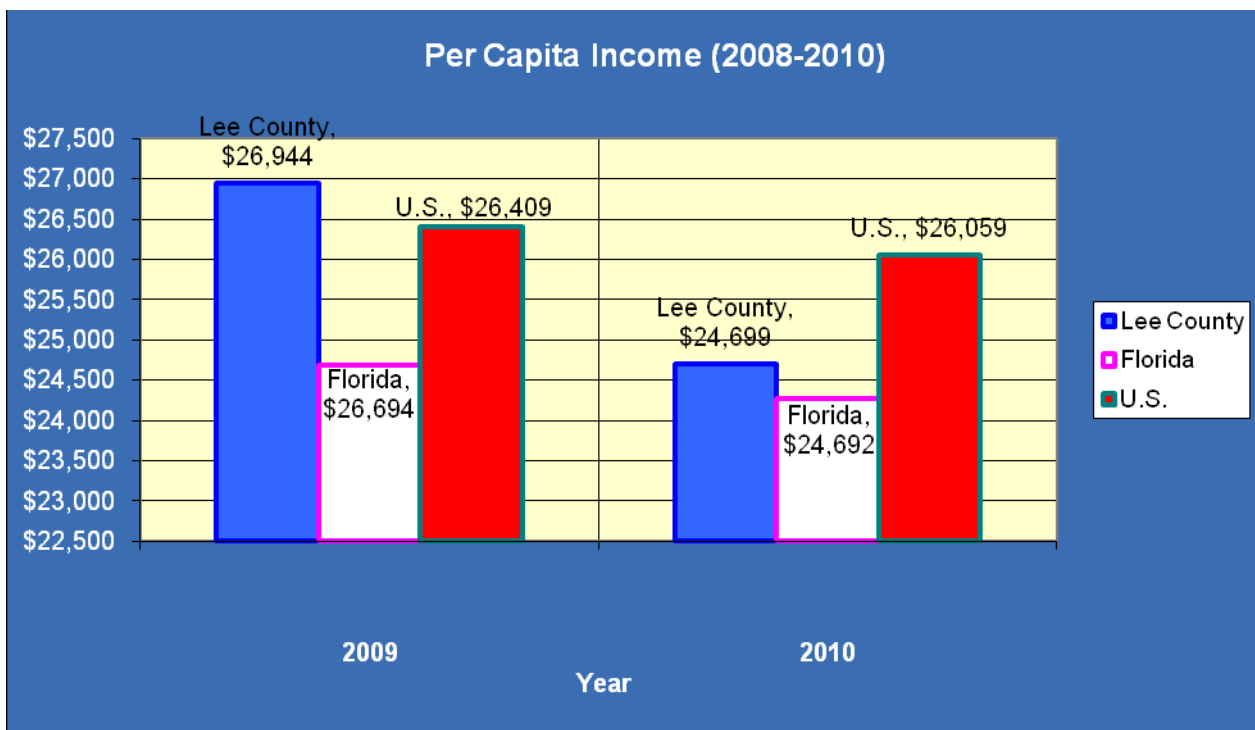
Source: U.S. Department of Housing and Urban Development

2.7 Per Capita Income

Per Capita Income (2009-2010)

	2009	2010
Lee County	\$26,944	\$24,699
YoY % CHG		-8.33%
Florida	\$24,692	\$24,272
YoY % CHG		-1.70%
U.S.	\$26,409	\$26,059
YoY % CHG		-1.33%

Source: U.S. Census, American Community Survey Table DP30



Source: U.S. Department of Commerce, Bureau of Economic Analysis

2.8 Average Annual Employment/Wages

Average Annual Employment and Wages by Ownership (2010)

	Average Annual Reporting Units	Average Monthly Employment	Average Annual Wage
Lee County			
All Ownerships	18,341	192,499	\$37,605
Private Ownerships	18,145	157,014	\$35,383
Federal Government	59	2,831	\$54,054
State Government	77	3,525	\$41,096
Local Government	60	29,129	\$47,559
Florida			
All Ownerships	592,396	7,110,171	\$41,574
Private Ownerships	585,594	6,045,419	\$40,555
Federal Government	2,180	\$9,152,302,459	\$64,323
State Government	3,042	187,272	\$42,755
Local Government	1,580	735,192	\$45,252

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Quarterly Census of Employment and Wages Program (ES-202).

Average Annual Employment and Wages, Select Private Industries (2010)

	Average Annual Reporting Units	Average Monthly Employment	Average Annual Wage
Lee County			
Construction	2,610	15,771	\$36,184
Manufacturing	486	4,194	\$40,124
Information	241	2,818	\$51,116
Financial Activities	2,243	10,852	\$45,314
Professional and Business Services	3,813	22,754	\$45,986
Health Care and Social Assistance	1,430	29,744	\$51,189
Florida			
Construction	59,367	351,881	\$41,147
Manufacturing	17,741	307,618	\$51,848
Information	9,881	136,836	\$61,348
Financial Activities	63,272	470,258	\$57,024
Professional and Business Services	134,902	1,049,330	\$49,268
Health Care and Social Assistance	54,380	1,004,160	\$45,515

2.9 Occupational Employment and Wages

Occupational Emp. And Wages, 1,200+ Employment, Cape Coral-Fort Myers MSA

Title	2010 Employment	Hourly Wage (2011 wage estimates in dollars)			
		Mean	Median	Entry**	Exp***
First-Line Supervisors/Managers of Office and Administrative Support Workers	1,990	22.51	21.83	15.09	26.23
Laborers and Freight, Stock, and Material Movers, Hand	1,920	12.70	11.70	9.60	14.25
Executive Secretaries and Administrative Assistants	1,770	20.67	19.59	15.15	23.43
First-Line Supervisors/Managers of Food Preparation and Serving Workers	1,740	14.97	14.60	10.56	17.17
Maids and Housekeeping Cleaners	1,730	9.73	9.54	8.21	10.49
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	1,680	28.01	23.22	15.34	34.35
Truck Drivers, Heavy and Tractor-Trailer	1,650	17.05	16.55	13.60	18.77
General and Operations Managers	1,640	45.90	41.41	23.98	56.87
Accountants and Auditors	1,620	31.97	30.07	18.06	38.94
Carpenters	1,600	18.33	17.53	13.47	20.76
Security Guards	1,560	11.28	10.78	8.97	12.43
First-Line Supervisors/Managers of Construction Trades and Extraction Workers	1,460	27.03	25.11	17.82	31.64
Sales Representatives, Services, All Other	1,440	22.98	18.84	12.79	28.08
Construction Laborers	1,430	13.03	12.70	9.32	14.89
Food Preparation Workers	1,420	9.96	9.77	8.03	10.93
Dishwashers	1,330	8.88	8.68	7.88	9.38
Bartenders	1,300	11.58	10.49	8.11	13.31
Automotive Service Technicians and Mechanics	1,200	20.89	20.07	14.63	24.02

** Entry Wage - This is the wage an entry-level worker might expect to make. It is defined as the average (mean) wage earned by the lowest third of all workers in a given occupation.

*** Experienced Wage - This wage represents what an experienced worker might expect to make. It is defined as the average (mean) wage earned by the upper two-thirds of all workers in a given occupation.

2.10 Lee County Companies

Lee County Companies by Number of Employees

	Businesses	1-4	5-9	10-19	20-249	250-999	1000+
Forestry, fishing, hunting, and agriculture support	17	10	4	0	3	0	0
Mining	7	2	2	0	3	0	0
Utilities	28	8	8	5	6	1	0
Construction	2344	1554	324	236	224	6	0
Manufacturing	389	181	87	56	62	3	0
Wholesale trade	710	442	106	94	66	2	0
Retail trade	2534	1169	594	412	350	9	0
Transportation & warehousing	317	202	49	23	42	1	0
Information	221	124	36	20	39	2	0
Finance & insurance	1118	719	232	119	47	1	0
Real estate & rental & leasing	1164	923	127	77	35	2	0
Professional, scientific & technical services	1824	1354	222	152	95	1	0
Management of companies & enterprises	56	25	5	7	16	2	1
Admin, support, waste mgt, remediation services	1184	826	149	89	115	4	1
Educational services	141	82	21	15	21	2	0
Health care and social assistance	1387	648	334	199	195	7	4
Arts, entertainment & recreation	295	167	45	34	45	4	0
Accommodation & food services	1140	404	174	194	363	5	0
Other services (except public administration)	1425	898	289	153	85	0	0
Unclassified establishments	18	18	0	0	0	0	0
TOTAL	16,319	9,756	2,808	1,885	1812	52	6

Source: US Census, County Business Patterns, 2009 ,Data release 2010

2.11 County to County Worker Flows

Residence County by Workplace County

Residence County	Workplace County	2000 Count	2000 Percent
Lee County	Lee County	161,939	88.7%
Lee County	Collier County	14,374	7.9%
Lee County	Charlotte County	1,447	0.8%
Collier County	Lee County	5,068	4.9%
Charlotte County	Lee County	3,646	7.3%
Hendry County	Lee County	1,164	8.1%
Glades County	Lee County	275	7.7%

Source: U.S. Department of Commerce, Bureau of the Census 2000